

HD Tax Preparation & Small Business Services, LLP
425 S Orange STE A
Missoula MT 59801
406.531.9615



New Client Intake Form

Business Information:

Business Name: _____

Primary Contact: _____

Phone #: _____

Business Type:

Sole Proprietor _____ LLC _____ Partnership _____ Corporation _____ S-Corp _____

Federal ID Number (EIN): _____

Business Mailing Address:

Business Physical Address (if same as mailing, leave blank):

Business Phone (if same as contact number leave blank): _____

Fax: _____

Business Email: _____

Business Website (if applicable): _____

Signature: _____ Date: _____